



ASIC

Australian Securities & Investments Commission

Extracted from ASIC's database at AEST 02:28:23 on 12/05/2020

Current Details	
Name:	AJ FINANCIAL SOLUTIONS PTY LTD
Licence Number:	486800
Status:	Current
ABN:	97 126 071 878
Commenced:	15/09/2016
Addresses	
Principal Business Address:	63 Wigram Street, HARRIS PARK NSW 2150
Service Address:	63 Wigram Street, HARRIS PARK NSW 2150
Trading Name(s)	
Name:	WEALTH CREATION FINANCIAL SERVICES
Commenced:	15/09/2016
Licence Authorisation Conditions	
From:	15/09/2016
Details:	<p>1. This licence authorises the licensee to carry on a financial services business to:</p> <p>(a) provide financial product advice for the following classes of financial products:</p> <p>(i) superannuation limited to:</p> <p>(A) self-managed superannuation fund;</p> <p>(B) a person's existing holding in a superannuation product but only to the extent required for:</p> <p>(1) making a recommendation that the person establish a self-managed superannuation fund; and</p> <p>(2) providing advice to the person on contributions or pensions under a superannuation product;</p> <p>(b) provide class of financial product advice for the following classes of financial products:</p> <p>(i) deposit and payment products limited to:</p> <p>(A) basic deposit products;</p> <p>(ii) general insurance products;</p> <p>(iii) life products limited to:</p> <p>(A) life risk insurance products;</p> <p>(iv) simple managed investment schemes;</p> <p>(v) securities; and</p> <p>(vi) superannuation; and</p> <p>(c) deal in a financial product by:</p> <p>(i) arranging for another person to issue, apply for, acquire, vary or dispose of a financial product in respect of the following classes of financial products:</p>



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Australian Financial Services Licensee

AJ FINANCIAL SOLUTIONS PTY LTD
AFS Licence Number 486800

Licence Authorisation Conditions

- (A) superannuation limited to:
 - (1) self-managed superannuation fund; and
 - (ii) arranging for another person to apply for, acquire, vary or dispose of financial products in respect of the following classes of financial products:
 - (A) superannuation limited to:
 - (1) self-managed superannuation fund; to retail and wholesale clients.

Further information relating to this Licensee may be purchased from ASIC.